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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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LYONS PARTNERSHIP, L.P., et al.,

Plaintiffs,

07 CV 7112 (RSJ)

-against-

F.R.Civ.P. 7.1 STATEMENT

GREAT AMERICAN MASQUERADE, GAG,
GIFT & GADGET SHOP, INC. D/B/A
ABRACADABRA, et al.,

Defendants.

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Defendant Allen Dalton Productions, LLC, a non-governmental corporate entity, hereby states, pursuant to F.R.Civ.P. 7.1, that it has no parent corporation, and that there are no publicly held corporations which own 10% or more of its membership interests.

Dated: November 2, 2007

MATALON & SHWEKY PLLC

By: **S/**
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Allen Dalton Productions, LLC and
Allen Dalton